



**Florida Government Finance Officers Association, Inc
Meeting of the Board of Directors**

Monday, July 22, 2024

Teams Call

1:00 pm



FGFOA Mission

2024-2025

The FGFOA is dedicated to being your professional resource by providing opportunities through Networking, Education, Information and Leadership.

Networking

- Promoting relationships among peers
- Cultivating strong relationships with other organizations
- Enhancing relationships with the Local Chapters

Education

- Creating balanced and cost-effective educational programs
- Utilizing various methods of delivery
- Enhancing cooperative training partnerships
- Promoting attainment and retention of certified officials

Information

- Delivering information through innovation
- Providing feedback and analysis on emerging legislative and technical issues
- Facilitating information sharing for members

Leadership

- Providing opportunities for individual development
- Recognition of the FGFOA's governmental finance expertise
- Recruiting, mentoring and promoting leaders within our organization
- Recognizing member achievements

ATTENDANCE - FGFOA BOARD MEETING

July 22, 2024

PRESENT

PRESENT

OFFICERS

Rip Colvin
Nicole Gasparri
Kelly Strickland

DIRECTORS

Sharon Almeida
Lorrie Brinson
Melissa Burns
Nicole Jovanovski
Missy Licourt
Anna Otiniano
Rebecca Schnirman
Allison Teslia

1st Term

2023-2026
2023-2026
2019-2022
2022-2025
2021-2024
2024-2027
2022-2025
2024-2027

2nd Term

2022-2025
2024-2027

IMMEDIATE PAST PRESIDENT

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Frank DiPaolo

COMMITTEE CHAIRS

Mary-Lou Pickles
Sarah Simpson
Andrew Thompson
Yiemy Guzman
Jamie Roberson
Kadem Ramirez
Elizabeth Walter
Shannon Ramsey-Chessman
Jean-Michel Neault

Certification Committee
Conference Program Committee
Educational Programs Committee
Event Host Committee
Local Chapter
Professional Development Committee
2024 SOGF Committee
Strategic Communications Committee
Technical and Legislative Resources Committee

CHAPTER PRESIDENTS

Rip Colvin
Jennifer Walker
Edward Linsky
Rebecca Spuhler
Lynn Stone
Jennifer Cole
Kristin Thompson
Tracey Stevens
Mindy Miller
Kathleen Campbell
Kevin Greenville
Teri Butler
Jamie Roberson
Lory Irwin

Big Bend Chapter
Central Florida Chapter
Florida First Coast Chapter
Gulf Coast Chapter
Hillsborough Chapter
Nature Coast Chapter
North Central Florida Chapter
Palm Beach Chapter
Panhandle Chapter
South Florida Chapter
Southwest Chapter
Space Coast Chapter
Treasure Coast Chapter
Volusia Flagler Chapter

OTHERS IN ATTENDANCE

Paul Shamoun
Jill Walker
Karen Pastula

Florida League of Cities
Florida League of Cities
Florida League of Cities



FGFOA BOARD OF DIRECTORS MEETING AGENDA

DATE/TIME: **July 22, 2024**
 1:00 pm
 Teams

- I. Call to Order – Rip Colvin, President**
- II. Attendance**
- III. Report of Officers**
 - A. President – Rip Colvin**
 - B. President Elect – Nicole Gasparri**
 - C. Secretary Treasurer – Kelly Strickland**
- IV. Committee Chairs**
 - A. School of Governmental Finance – Elizabeth Walter**
- V. Other Business**
- VI. Next Meeting – Friday, August 23, 2024, Location Embassy Suites by Hilton Orlando Lake Buena Vista South; 4955 Kyngs Heath Road, Kissimmee, FL 34746**



Florida Government Finance Officers Association, Inc. 2024-2025 School of Governmental Finance Committee Agenda Item

2024-2025

CHAIRPERSON

Elizabeth Anne Walter, MBA,
CGFO, CPFIM
Budget & Grants Manager
South Florida Regional
Transportation Authority
801 NW 33rd St
Pompano Beach, FL 33064-
2013
(954) 788-7882
waltere@sfrta.fl.gov

BOARD LIAISON

Nicole Jovanovski

STAFF LIAISON

Karen Pastula

SUB-COMMITTEE MEMBERS

Jennifer Desrosiers
Tanya Quickel
Christine Tenney
Katherine Woodruff

Meeting Date: July 22, 2024

Title of Item: 2024 SOGF Sessions & Speakers

Executive Summary, Explanation or Background:

A preliminary list of topics and descriptions, along with confirmed speakers is presented for Board approval.

Content:

Preliminary schedule of classes to be presented at the FY 2024 SOGF.

Recommended Action:

For your review and approval

Elizabeth Walter

Committee Chair

July 16, 2024

Date

2024 SCHOOL OF GOVERNMENTAL FINANCE - SCHEDULE Renaissance World Golf Village, October 20-25, 2023, St. Augustine

DAY	START	END	Track	Session Level	Session Title	Session Description	Speaker	Speaker Contact
Monday	8:00 AM	9:40 AM	Accounting & Financial Reporting	Basic / Intermediate	Governmental Accounting Key Principles & Concepts	Discover the unique principles that set governmental accounting apart, from fund accounting to budgetary control and the modified accrual basis. Join us to explore essential concepts, practices and challenges that shape governmental accounting!	Matt Ganoë, CPA Audit Director Ocala and Kevin R Smith, CPA Audit Director Gainesville	Matthew B Ganoë mganoë@purvisgray.com Office:352-732-3872 Direct: 352-509-3770 and Kevin Smith krsmith@purvisgray.com Office 352-378-2461 Cell: 352-359-6106
Monday	8:00 AM	9:40 AM	Budget	Basic / Intermediate	Contracting, Financing & Budgeting for PPP	This class will review the Florida Statutes governing Public, Private, Partnerships (PPP), provide case examples of different successful contracting, financing, and budgeting processes at the local city/county level, and challenges with PPPs.	Bradley Arnold	County Administrator/Budget Office Board of Sumter County Commissioners. 352-689-4400 bradley.arnold@sumtercountyfl.gov
Monday	10:00 AM	11:40 AM	Treasury & Debt	Basic / Intermediate	How to Set Up an Investment Plan for Small to Medium Governments	Using GFOA Best Practices and comparable experiences from other small to medium local governments in Florida, come hear how you can develop an updated Investment Policy, review investment options given limited time and staff, and develop an investment approach that works for your government.	Jeffrey T. Larson, President Larson Consulting Services	101 University Blvd., #117 Orlando, FL 32817 407-496-1597 jl Larson@larsonconsults.com
Monday	10:00 AM	11:40 AM	Budget	Basic / Intermediate	Preparing Your Budget for the Next Recession	- With fears of the next recession on the horizon, what should governments be doing now to start preparing to help deal with potential for fiscal distress. By offering several strategies to reduce budget expenses, create flexibility, and assess risk associated with different options with the goal of long-term sustainability, we can all take lessons learned from the past decade and apply them proactively to address challenges of the next recession.	Peter Brill	Assistant Director of Finance & Customer Service City of Ocala 352-629-8250
Monday	1:00 PM	2:40 PM	Accounting & Financial Reporting	Basic / Intermediate	How to Prepare for your Annual Audit	Would you like to be more prepared for your annual financial audit? This session will provide you insight into what your auditors are looking for and why they ask so many questions and for so much documentation during the audit. You'll walk away with a better understanding of the steps you and your team can take to make next year's audit easier and faster.	April Shuping and Summer Weinhardt, Carr, Riggs & Ingram	April Shuping- 352-548-3618 Ashuping@CRlcpa.com Sweinhardt@Cricpa.com
Monday	1:00 PM	2:40 PM	Financial Management & Leadership	Basic / Intermediate	Emergency Management	This session is essential for finance professionals to learn from others' lessons learned during the third-costliest weather disaster worldwide and the deadliest hurricane to hit Florida since 1935, Hurricane Ian. Come hear from a panel of speakers who will share their best practices to maximize your potential for reimbursement, should your community ever be in a position to need it.	Richard Collins and Kristina Matthews	Richard Collins@scgov Director Sarasota County Emergency Services 941-861-5578 Kristina Matthews Director of Emergency Management City of Ft Myers
Monday	3:00 PM	4:40 PM	Treasury & Debt	Basic / Intermediate	Economic Update	A record-breaking rise in interest rates, coupled with inflation, Russia's war in Ukraine, regional banking sector instability and recession fears have created unseen volatility in the markets over the last 18 months. With the Fed signaling that it may be towards the end of its tightening cycle, how are local governments affected? This session is focused on these and other current economic indicators, and more specifically their relevance to cash management, investments and overall financial decision making for public sector entities. Participants will gain an understanding of how to interpret and utilize this data when making decisions related to daily operations, forecasting, liquidity management, borrowing, and optimizing their investment portfolio.	John Grady III, CTP, Managing Director, Public Trust Advisors Rene O'Day, Vice President Rod Bettini, Sr. Director, Investment Services	John.Grady@publictrustadvisors.com , (407) 514-2727 rene.oday@publictrustadvisors.com 201 East Pine Street, Suite 750 Orlando, FL 32801 (407) 797-8228 rodrigo.bettini@publictrustadvisors.com
Monday	3:00 PM	4:40 PM	Financial Management & Leadership	Basic / Intermediate	Are your habits putting you on a road to success?	James Clear says if you get 1% better everyday for 10 years you will be 37% better when you are done. If you are looking for ways to create positive habits that impact your effectiveness this session is for you.	Nicole Gasparri	Nicole Gasparri Clerk of the Circuit Court & Comptroller of Palm Beach County 561-355-3429 ngasparri@mypalmbeachclerk.com

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Tuesday	8:00 AM	9:40 AM	Accounting & Financial Reporting	Basic / Intermediate	Single Audit Updates	Requested and will include the single audit update will include the latest OMB Circular.	Joel Knopp, CPA Shareholder - Governmental Practice Group MSL CPAs & Advisors- Orlando Office	jknopp@mslcpa.com 407-740-5400
Tuesday	8:00 AM	9:40 AM	Financial Management & Leadership	Basic / Intermediate	Leveraging Technology In Finance – Opportunity, Security & Contingency	Examples of the process used to identify and implement opportunities to leverage technology, at Palm Beach County Clerk of The Circuit Court & Comptroller to select and implement Finance department technology solutions, focusing on the steps to identify and implement opportunities; examples and discussion of fraud and need for system security; example and discussion of system contingency planning and execution.	Radcliffe Brown Parik Chokshi	
Tuesday	10:00 AM	11:40 AM	Treasury & Debt	Basic / Intermediate	The Who, What, When, Where of the Bond Issuance Process	<ul style="list-style-type: none"> • What is a Municipal Bond? • Overview of Bond Issuance Process • Financing with Municipal Bonds – Methods of Bond Sales • Key Players - Negotiated Public Bond Offering • Bond Issue Expenses • Role of the Municipal Advisor • Rating Agency Process • Sample Timeline of Milestones • Q&A 	Steve Eaddy, Lourdes Reyes Abadin, Cristina Zeinali-Ghalah, Kimberly Mitchell	Estrada Hinojosa 55 Merrick Way, Suite 216 Coral Gables, FL 33134 (305) 507-0100 Office (305) 675-3708 Fax abadin@ehmuni.com czeinali@ehmuni.com seaddy@ehmuni.com
Tuesday	10:00 AM	11:40 AM	Financial Management & Leadership	Basic / Intermediate	Keeping Up With The Times: Change Management In The Face of Technology & A Multi-Generational Workforce	Today's workforce is changing dramatically from demographic profiles to technological advancements. This interactive session explores successful management of a multi-general team in the midst of a technological era.	Tracy Ramsey Tracey MacNeney	TKRamsey@mypalmbeachclerk.com TMacNene@mypalmbeachclerk.com Clerk of the Circuit Court & Comptroller of Palm Beach County
Tuesday	1:00 PM	2:40 PM	Financial Management & Leadership	Basic / Intermediate	You usually do not have to go far to find fraud, it seems to be everywhere and government is no exception, especially with the influx of Covid money.	Come to this session and learn about the Paycheck Protection Program and Economic Injury Disaster Loan Fraud and How the Office of Inspector General Uses Data Analytics to Tackle an Unprecedented Task for the SBA-OIG.	Jamila Davis	jamila.davis@sba.gov Jamila R. Davis CFE, CECFE, CFCI, CIGI Assistant Special Agent In Charge – FL, PR, USVI Office of Inspector General U.S. Small Business Administration 777 South Harbor Island Drive Tampa, Florida 33602 W: 813-553-7178
Tuesday	1:00 PM	2:40 PM	Treasury & Debt	Basic / Intermediate	Bank Loans vs. Bonds	In this session, you will consider multiple aspects of bank loans versus bonds including: timing - how long from start to finish, and potential hiccups along the way; up front costs; deal structure and covenants, including security, coverage ratios and additional debt tests; interest rate and rate structures, including derivatives and rate resets; bond or loan maturity; redemption/prepayment; events of taxability; post closing disclosure requirements; and intangibles. Skip and Steve will tag team to deliver a knock-out session!	Morris G. (Skip) Miller, Esq. Partner, Greenspoon Marder Steven W. Eaddy, Sr. Managing Director - Public Finance Estrada Hinojosa & Co., Inc.	Greenspoon Marder LLP CityPlace Tower, Suite 900 525 Okeechobee Boulevard West Palm Beach, FL 33401 Phone: (561) 838-4556 Fax: (561) 514-3456 Skip.Miller@gmlaw.com www.gmlaw.com seaddy@ehmuni.com
Tuesday	3:00 PM	4:40 PM	Accounting & Financial Reporting	Basic / Intermediate	How to make your job easier using FGFOA Resources	Join us for an informative and engaging session designed to help finance professionals leverage the numerous resources available through FGFOA. You'll gain valuable insights into how to utilize FGFOA's offerings to enhance your career and streamline your work processes. This session will cover four key areas: networking, education, information, and leadership. Don't miss this chance to discover how FGFOA can support and advance your professional journey.	Rebecca Schnirman & Jean-Michel Neault	Rebecca Schnirman Palm Beach County 561-966-6650 rschnirman@pbc.gov Jean-Michel Neault City of Boca Raton 561-367-7004 jneault@myboca.us

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Tuesday	3:00 PM	4:40 PM	Financial Management & Leadership	Basic / Intermediate	Navigating the Interview Maze: Dos and Don'ts for the Interviewers and Interviewees	In this interactive session, we'll explore essential dos and don'ts for both interviewers and interviewees. Whether you're on either side of the interview table, mastering these strategies will enhance your chances of success and create a positive experience	Sharon Almeida, Lorrie Brinson, and Missy Licourt	Sharon Almeida City of Royal Palm Beach 561-790-5112 salmeida@royalpalmbeachfl.gov Lorrie Brinson Hillsboro County 813-274-6660 brinsonla@hcfl.gov Missy Licourt St. Johns Water Management District 386-312-2332 mlicourt@sjrwmd.com
Wednesday	8:00 AM	9:40 AM	Accounting & Financial Reporting	Basic / Intermediate	Financial Reporting Challenges	Come join us to review complex accounting and address financial reporting questions. We'll discuss a variety of hypothetical scenarios and provide solutions and tools to help you tackle them. Points of discussion include common deficiencies, reasons for delays, issues with repeatable processes and ACFR deficiencies.	Brendan K. McKittrick, CPA, CISA; joined by another James Moore team member as well	Ph: 352-378-1331 Brendan.McKittrick@jmco.com
Wednesday	8:00 AM	9:40 AM	Budget	Basic / Intermediate	Budgeting for Construction Projects: Things to Consider	Growth drives the need for projects that are not necessarily on the radar in a timely manner. Coupled with the rising cost of construction, challenges arise to strike the balance between executing and funding critical capital improvement projects. This session, the story of the struggle that one particular City is facing with building a new Police Headquarters will be shared.	Jerome Fletcher	jerome Fletcher City of Northport 941-429-7076 jfletcher@northportfl.gov
Wednesday	10:00 AM	11:40 AM	Accounting & Financial Reporting	Basic / Intermediate	Grant Administration & Reporting	We are working with Mark Brewer to develop this.	Mark Brewer, President	Angie Brewer & Associates 941-756-5800
Wednesday	10:00 AM	11:40 AM	Budget	Basic / Intermediate	How to Navigate Politics In Budgeting	Most budget professionals are adept at the technical aspects of budgeting—developing revenue forecasts, counting positions, and estimating spending, but navigating the political landscape is something that many finance professionals try to avoid, usually unsuccessfully. This session will provide tools for navigating political traps, confronting special interests, and earning widespread support for decisions while also building on concepts of equity, fairness, and accountability.	Greg James	Clerk of Courts & Comptroller Wakulla County 3056 Crawfordville, FL 32327 850-926-0325 gjames@wakullaclerk.org
Wednesday	1:00 PM	2:40 PM	Financial Management & Leadership	intermediate / Advanced	What is in your financial policy development toolbox?	Whether you're trying to develop a financial plan for your local government funds, need policy development assistance, or want to develop defensible rates, there are many free and valuable online resources that can help you! Don't start from scratch – build from the experience of others! This course will provide an overview of helpful Internet resources for government finance professionals and how to use them. Such resources include the MSRB's Electronic Municipal Market Access (EMMA) platform, debt financing websites, data published by the Bureau of Labor Statistics and the Congressional Budget Office, databases, code libraries, FEMA reimbursement rates, websites of other local governments, finance officer groups, and many more! The course will also include practical information on how to optimize your search.	Bryan Mantz	Bmantz@govrates.com GovRates, Inc. 1988 Varick Way Casselberry, FL 32707-2409
Wednesday	1:00 PM	2:40 PM	Treasury & Debt	intermediate / Advanced	Saturday Night Live Municipal Bonds: The Class You've Always Wanted!	As municipal finance bankers, we hear the same thing from our clients all the time: "Matt/Alex, we just wish we know more about municipal bonds." Well, you are in luck! For the next 100 minutes, you will get to learn all the "ins and outs" of municipal bonds on an advanced level. How does an inverted yield curve affect pricings and opportunities in the market? What types of refunding options are available now that tax-exempt advance refundings are a thing of the past? Does a shorter call option make sense in today's market? All that and more will be answered (possibly) in this tell-all session with "two wild and crazy guys"!	Matthes Sansbury Director, RBC Capital Markets Alex Bugallo, Director, RBC Capital Markets RBC Capital	201 S. Orange Ave, Suite 1005, Orlando, FL 32801 (407) 867-6371 Office, (407) 676-1299 Cell Matt Sansbury Matthew.Sansbury@rbccm.com (407) 867-6372 Alex Bugallo Alex.Bugallo@rbccm.com
Wednesday	3:00 PM	4:40 PM	Accounting & Financial Reporting	intermediate / Advanced	Fraud and Internal Controls	This session will focus on the COSO Internal Control Framework, Fraud Case Studies, Processes for Documenting Internal Controls, and Implementing Internal Controls in an entity with limited resources	Daniel Anderson, Partner -Mauldin Jenkins	danderson@mjcpa.com 941-747-4483, ext 72213

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Wednesday	3:00 PM	4:40 PM	Treasury & Debt	intermediate / Advanced	Cyber Security and Fraud Protection	Caped crusaders Charles Million and Joseph Scharf will provide the latest trends and what government entities can do to maximize their protection.	Joseph H. Scharf Charles Million Treasury Sales Executives, Government Banking	JP Morgan Chase 100 North Tampa Street Tampa, FL 33602 c: (813) 517-4450 charles.million@jpmorgan.com hosepj.j.scharf@jpmorgan.com
Thursday	8:00 AM	9:40 AM	Treasury & Debt	Intermediate/Advanced	Impact of Demographic Trends on Local Government Finances	Analysis of demographic shifts, such as aging populations and urbanization, and their implications for local government revenue and expenditure patterns. Strategies for addressing demographic challenges, including workforce planning.	Brent Wertz Managing Partner Deep Blue Investment Advisors	Deep Blue Investment Advisors P. O. Box 9691 Tampa, FL 33674 (813) 321-3249 Brent.Wertz#deepblue-inv.com
Thursday	8:00 AM	9:40 AM	Accounting & Financial Reporting	intermediate / Advanced	GASB Update	This year we will look at several newly issued GASB Statements, and statements that will be implemented in the coming year. In addition, we will talk about what is currently on the GASB agenda, and where you can still help GASB by providing your feedback.	Dr Jacqueline Reck, PhD, CPA Robert Keith Professor Lynn Pippenger School of Accountancy Muma College of Business University of South Florida 	JReck@usf.edu Phone 813-974-6721
Thursday	10:00 AM	11:40 AM	Financial Management & Leadership	Intermediate/Advanced	Vendor Account Compromise (VAC)	Within the past several years, there has been a reported uptick in what we have termed vendor account compromises (VACs). These are incidents of unauthorized access to existing vendor accounts or unauthorized creation of vendor accounts on behalf of existing vendors within online vendor portal systems. This unauthorized access provides the actors the privilege to update information on behalf of the vendors. Ultimately, the actors seek to update the bank account or physical address of where vendor payments go to redirect these payments. This presentation provides the following: an overview of VACs—how they occur, who is responsible, who is affected, and recent trends; a walk-through of how a typical VAC unfolds from start to finish; and finishes with three important areas state/local entities should focus on when developing mitigative steps and security.	Benjamin Shoff and Matthew Bulavko	Federal Bureau of Investigation (FBI) 804-289-7299 bpshoff@fbi.gov
Thursday	10:00 AM	11:40 AM	Budget	Intermediate / Advanced	Ways to Re-Think Budgeting, From Ideas to Action	This session will provide an overview of the approaches to strategic budgeting, aligning performance and why that matters. Shifting the conversation from budget automation to budget strategy this session will help to improve decisions, drive outcomes and engage the community .	Scott Coble	scoble@opengov.com
Thursday	1:00 PM	2:40 PM	Treasury & Debt	Intermediate / Advanced	Positive Arbitrage – It's Back!	Issuing tax-exempt debt is an important component of governmental and non-profit entities' debt management programs. Issuers and borrowers must be aware of the compliance requirements "after the bonds are issued," including compliance with the arbitrage rebate and yield restriction rules. This is especially important in a in a high or rising interest rate environment. Yes, positive arbitrage is back? This session will discuss the arbitrage rebate basics, exceptions to the rules, the calculation and payment process, as well as tips and best practices for an effective, ongoing compliance program. When you complete this session, you should be able to: 1) Discuss the importance of arbitrage rebate compliance, including an understanding of exceptions like spending exceptions 2) Recognize the similar but different rules related to arbitrage rebate and yield restriction 3) Identify and apply the steps necessary to be prepared for an IRS audit	Richard Pengelly, CFA, CIMA, CTP Managing Director Datnilza Metz Institutional Sales & Relationship Manager PFM Asset Management LLC metzd@pfmam.com (689) 263-8906	PFM Asset Management 225 E. Robinson Street, Suite 250 Orlando, FL 32801 pengellyr@pfmam.com Direct 407.406.5766 Mobile 407.340.4905
Thursday	1:00 PM	2:40 PM	Financial Management & Leadership	Intermediate / Advanced	How to attract, retain and engage the best employees	In progress	Dr. Elvis Epps Ed. D.	Dr. Elvis Epps, Ed. D., Speaker and Leadership Coach Elvis Epps Speaks Leadership Solutions Royal Palm Beach Florida elvispepps@gmail.com

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Thursday	3:00 PM	4:40 PM	Financial Management & Leadership	Intermediate/Advanced	Situations Strategies	As an existing or future leader it is important to work with people having differing perspectives. It is impossible to agree with everyone all the time, but it doesn't have to end in conflict. In this class you will learn how to break down a conflict and approach it from a new perspective. Dr Epps	Nicole Gasparri	Nicole Gasparri Clerk of the Circuit Court & Comptroller of Palm Beach County 561-355-3429 ngasparri@mypalmbeachclerk.com
Thursday	3:00 PM	4:40 PM	Budget	Intermediate/Advanced	Turning Off Autopilot on the Budget Process –	Inertia can be a powerful force... How often does your budget process feel like “last year, plus or minus?” Come explore some strategies to inject some life into your budget!	David Lakly	Carl Vincent Institute of Government University of Georgia 404-917-7943
Friday	8:00 AM	9:40 AM	Accounting & Financial Reporting	Intermediate/Advanced	Modern Cyber Risks for 2024	Modern Cyber risks can impact operations and financial performance in a number of ways. This session will explore the current state of cyber threats, detailing how attackers progress from your online presence (both personally and professionally) to execute phishing and account compromises that can result in data breaches, data theft and finally ransomware that shuts down operations. Throughout the session we will examine root causes leading to breaches, and mitigation strategies to minimize likelihood and impact, along with an overview of how the mitigating strategies can be designed to address Florida Cybersecurity requirements within CH/HB 7055.	Randall J Romes, CISSP, CRISC, CISA, MCP, PCI-QSA Principal - Cybersecurity CliftonLarsonAllen (CLA)	Clifton, Larson, Allen LLP 612-397-3114, mobile 612-554-3967 randy.romes@claconnect.com
Friday	8:00 AM	9:40 AM		Intermediate/Advanced				
Friday	10:00 AM	11:40 AM	Budget	Intermediate/Advanced	Impact Fees - Ways to Recove the Cost of Growth	Striving in today's world to ensure growth pays for growth. Recovering cost of capacity needed for system growth through charging new customers instead of exisiting customers, this session will explore various impact fees that can be considered as well as how to calculate and implement these fees.	Peter Napoli	Stantec, peter.napoli@stantec.com
Friday	10:00 AM	11:40 AM	Accounting & Financial Reporting	Intermediate / Advanced	The Annual Comprehensive Financial Report - Preparation, Common Deficiencies, etc. or Possibly: GFOA Best Practices and the GAAFR (The Blue book)	We are expecting information later this week 7/19/2024	Have asked Marcum LLP	

