

**FLORIDA GOVERNMENT  
FINANCE OFFICERS  
ASSOCIATION**



# **2023 FGFOA SCHOOL SCHEDULE**

**Luminary Hotel & Co.  
October 16-20, 2023**

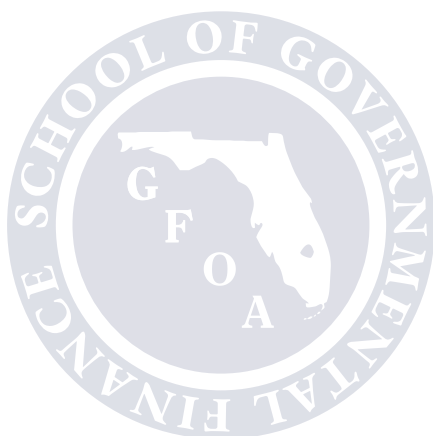
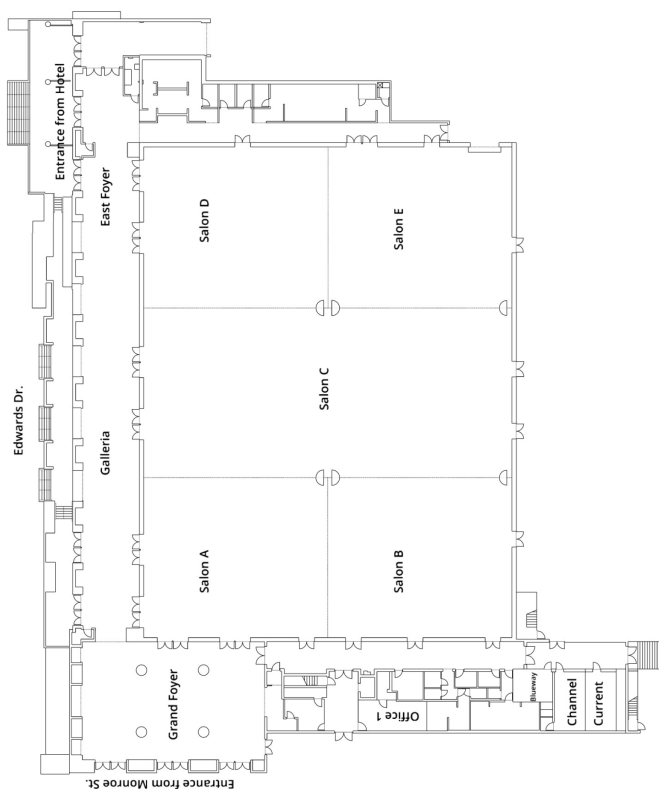
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**Wi-Fi Information:**

**Wireless Network: Autograph\_Conference  
Password: FGFOA23**

**#SOGF2023**

# MEETING SPACE FLOOR PLAN



# SCHOOL SCHEDULE

## SUNDAY, OCTOBER 15, 2023

3:00 p.m. - 6:00 p.m.

**Registration Desk Open**

*East Foyer*

## MONDAY, OCTOBER 16, 2023

7:00 a.m. - 4:45 p.m.

**Registration Desk Open**

*East Foyer*

7:00 a.m. - 8:00 a.m.

**Breakfast**

*Grand Foyer*

7:15 a.m. - 8:00 a.m.

**First-Time Attendees Orientation**

*Salon A*

8:00 a.m. - 5:00 p.m.

**CGFO Review Course**

*Salon D*

8:00 a.m. - 9:40 a.m.

**The Importance of Monitoring and Visualizing the Budget**

Track: Budget

TB 2.0; Session Level: Basic/Intermediate

*Salon A*

8:00 a.m. - 9:40 a.m.

**Single Audit Update and Grant Compliance**

Track: Accounting & Financial Reporting

AA 2.0; Session Level: Basic/Intermediate

*Salon B*

9:40 a.m. - 10:00 a.m.

**Refreshment Break**

*Grand Foyer*

10:00 a.m. - 11:40 a.m.

**Preparing Your Budget for the Next Recession (Budgeting Through Crisis)**

Track: Budget

TB 2.0; Session Level: Basic/Intermediate

*Salon A*

10:00 a.m. - 11:40 a.m.

**Best Practices in Debt Management**

Track: Treasury and Debt

TB 2.0; Session Level: Basic/Intermediate

*Salon B*

11:40 a.m. - 1:00 p.m.

**Lunch on Your Own**

1:00 p.m. - 2:40 p.m.

**Managing Employee Motivation and Engagement-  
Turning Insight into Action**

Track: Financial Management and Leadership

BEH 2.0; Session Level: Basic/Intermediate

*Salon A*

1:00 p.m. - 2:40 p.m.

**Governmental Accounting Overview**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Basic/Intermediate

*Salon B*

2:40 p.m. - 3:00 p.m.

**Refreshment Break**

*Grand Foyer*

3:00 p.m. - 4:40 p.m.

**Resiliency, Grit and Leadership –  
From Surviving to Thriving**

Track: Financial Management and Leadership

BEH 2.0; Session Level: Basic/Intermediate

*Salon A*

3:00 p.m. - 4:40 p.m.

**Basic Practices and Common Audit Findings**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Basic/Intermediate

*Salon B*

4:40 p.m. - 6:00 p.m.

**Open House Reception**

*Terrace*

7:00 p.m. - 11:00 p.m.

**Hospitality Suite: Monday Night Football**

*McGregor (4th Floor)*

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**TUESDAY, OCTOBER 17, 2023**

7:00 a.m. - 4:45 p.m.

**Registration Desk Open**

*East Foyer*

7:00 a.m. - 8:00 a.m.

**Breakfast**

*Grand Foyer*

8:00 a.m. - 5:00 p.m.

**CGFO Review Course**

*Salon D*

8:00 a.m. - 9:40 a.m.

**Performance Budgeting**

Track: Budget

TB 2.0; Session Level: Basic/Intermediate

*Salon A*

8:00 a.m. - 9:40 a.m.

**Stepping into the 21st Century: Automation and Change Management**

Track: Financial Management and Leadership

TB 2.0; Session Level: Basic/Intermediate

*Salon B*

9:40 a.m. - 10:00 a.m.

**Refreshment Break**

*Grand Foyer*

10:00 a.m. - 11:40 a.m.

**12 Steps to Reduce the Potential for Fraud**

Track: Financial Management and Leadership

AA 2.0; Session Level: Basic/Intermediate

*Salon A*

10:00 a.m. - 11:40 a.m.

**ACFR Financial Statements and Their Elements**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Basic/Intermediate

*Salon B*

11:40 a.m. - 1:00 p.m.

**Lunch on Your Own**

1:00 p.m. - 2:40 p.m.

**You Don't Know Everything: Collective Decision Making During the Preparation of the Next Fiscal Year's Budget**

Track: Budgeting

TB 2.0; Session Level: Basic/Intermediate

*Salon A*

1:00 p.m. - 2:40 p.m.

**Elements of an Investment Program**

Track: Treasury and Debt

TB 2.0; Session Level: Basic/Intermediate

*Salon B*

2:40 p.m. - 3:00 p.m.

**Refreshment Break**

*Grand Foyer*

3:00 p.m. - 4:40 p.m.

**Learn All About Compensated Absences Beginning to End Per GASB 101**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Basic/Intermediate

*Salon A*

3:00 p.m. - 4:40 p.m.

**Be Prepared When the Opportunity to Promote Arises!**

Track: Financial Management and Leadership  
BEH 2.0; Session Level: Basic/Intermediate  
*Salon B*

7:00 p.m. - 10:00 p.m.

**Hospitality Suite: Family Feud**

*McGregor (4th Floor)*

**WEDNESDAY, OCTOBER 18, 2023**

7:00 a.m. - 4:45 p.m.

**Registration Desk Open**

*East Foyer*

7:00 a.m. - 8:00 a.m.

**Breakfast**

*Grand Foyer*

8:00 a.m. - 9:40 a.m.

**Exploring Costs of a Muni Bond Underwriting; Managing Distribution and Economics of the Issue**

Track: Treasury and Debt  
TB 2.0; Session Level: Basic/Intermediate  
*Salon A*

8:00 a.m. - 9:40 a.m.

**But Are You Really Prepared?**

Track: Financial Management and Leadership  
TB 2.0; Session Level: Basic/Intermediate  
*Salon B*

8:00 a.m. - 12:00 p.m.

**CGFO Review Course**

*Salon D*

9:40 a.m. - 10:00 a.m.

**Refreshment Break**

*Grand Foyer*

10:00 a.m. - 11:40 a.m.

**Internal Controls Overview**

Track: Accounting and Financial Reposting  
AA 2.0; Session Level: Basic/Intermediate  
*Salon A*

10:00 a.m. - 11:40 a.m.

**Telling the Story Behind the Numbers**

Track: Budget  
TB 2.0; Session Level: Basic/Intermediate  
*Salon B*

11:40 a.m. - 1:00 p.m.

**Lunch on Your Own**

1:00 p.m. - 5:00 p.m.

**CGFO Study Hall**

*Salon D*

1:00 p.m. - 2:40 p.m.

**Best Management Practices: Strong Adopted Financial Management Policies**

Track: Financial Management and Leadership

AA 2.0; Session Level: Intermediate/Advanced

*Salon A*

1:00 p.m. - 2:40 p.m.

**Auditing Updates, Yellow Book Changes and Common Audit Deficiencies**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Intermediate/Advanced

*Salon B*

2:40 p.m. - 3:00 p.m.

**Refreshment Break**

*Grand Foyer*

3:00 p.m. - 4:40 p.m.

**New Payment Options: Evolution of Payments and the Impact on Your Organization**

Track: Treasury and Debt

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

3:00 p.m. - 4:40 p.m.

**Long-Term Financial Planning and Other Complimentary Planning Processes**

Track: Financial Management and Leadership

TB 2.0; Session Level: Intermediate/Advanced

*Salon B*

4:40 p.m. - 6:00 p.m.

**President's Networking Reception**

*Galleria*

7:00 p.m. - 10:00 p.m.

**Hospitality Suite: Game Night**

*McGregor (4th Floor)*

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**THURSDAY, OCTOBER 19, 2023**

7:00 a.m. - 4:45 p.m.

**Registration Desk Open**

*East Foyer*

7:00 a.m. - 8:00 a.m.

**Breakfast**

*Grand Foyer*

8:00 a.m. - 4:40 p.m.

**"Boot Camp" Day One: Introduction to Governmental Accounting**

*The Workshop*

8:00 a.m. - 5:00 p.m.

**CGFO Testing**

*Salon D*

8:00 a.m. - 9:40 a.m.

**Data Breach Concerns: The Intersection Between Cyber and Financial Fraud**

Track: Accounting and Financial Reporting

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

8:00 a.m. - 9:40 a.m.

**The Mechanics of a Public Bond Offering**

Track: Treasury and Debt

TB 2.0; Session Level: Intermediate/Advanced

*Salon B*

9:40 a.m. - 10:00 a.m.

**Refreshment Break**

*Grand Foyer*

10:00 a.m. - 11:40 a.m.

**Succession Planning and Budgeting**

Track: Budget

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

10:00 a.m. - 11:40 a.m.

**GASB Update**

Track: Accounting and Financial Reporting

AA 2.0; Session Level: Intermediate/Advanced

*Salon B*

11:40 a.m. - 1:00 p.m.

**Lunch on Your Own**

11:40 a.m. - 1:00 p.m.

**2023 School of Governmental Finance Committee Lunch**

NOTE: Must be preregistered for this luncheon

*Salon E*

1:00 p.m. - 2:40 p.m.

**AI in Local Government Finance**

Track: Accounting and Financial Reporting

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

1:00 p.m. - 2:40 p.m.

**Economic Update**

Track: Treasury and Debt

TB 2.0; Session Level: Intermediate/Advanced

*Salon B*



2:40 p.m. - 3:00 p.m.

**Refreshment Break**

*Grand Foyer*

3:00 a.m. - 4:40 p.m.

**Budgeting for Project Managers**

Track: Budget

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

3:00 p.m. - 4:40 p.m.

**Investing your Portfolio in a Rising Rate Environment**

Track: Treasury and Debt

TB 2.0; Session Level: Intermediate/Advance

*Salon B*

7:00 p.m. - 10:00 p.m.

**Hospitality Suite – 70's, 80's, 90's and Today!  
Celebrating the Decades**

*McGregor (4th Floor)*

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**FRIDAY, OCTOBER 20, 2023**

7:00 a.m. - 12:00 p.m.

**Registration Desk Open**

*East Foyer*

7:00 a.m. - 8:00 a.m.

**Breakfast**

*Grand Foyer*

8:00 a.m. - 4:40 p.m.

**“Boot Camp” Day Two: Introduction to  
Governmental Accounting**

*The Workshop*

8:00 a.m. - 9:40 a.m.

**Understanding Servant Leadership**

Track: Financial Management and Leadership

BEH 2.0; Session Level: Intermediate/Advanced

*Salon A*

8:00 a.m. - 9:40 a.m.

**Using Data Standardization and Digital Forms for  
Public Assistance Project Worksheets**

Track: Accounting and Financial Reporting

TB 2.0; Session Level: Intermediate/Advanced

*Salon B*

9:40 a.m. - 10:00 a.m.

**Refreshment Break**

*Grand Foyer*

10:00 a.m. - 11:40 a.m.

### **Beyond the Basics: Looking to the Past to Help Invest for the Long-Term**

Track: Treasury and Debt

TB 2.0; Session Level: Intermediate/Advanced

*Salon A*

10:00 a.m. - 11:40 a.m.

### **Alternative Revenue Sources: Special Assessments and Impact Fees**

Track: Budget

TB 2.0; Session Level: Intermediate/Advanced

*Salon B*

11:40 a.m.

### **FGFOA School Adjourns**

4:40 p.m.

### **Boot Camp Concludes**

## **IMPORTANT FGFOA SCHOOL INFORMATION**

### **Presentations**

The FGFOA does not print session presentation handouts. They will be posted on the FGFOA website as soon as they are received from the presenters. Visit the School of Governmental Finance at [fgfoa.org](http://fgfoa.org) under Training and Education.

### **Session and Speaker Evaluations**

We will be using an electronic survey for session evaluations. Feedback from attendees on the quality and diversity of the FGFOA School of Governmental Finance helps to determine future conference programs. Please remember to complete the online survey.

### **Scanning Stations**

Scanning stations will be located immediately outside of each classroom. At the conclusion of the class, scan the barcode on your badge to get credit for your attendance. If you need assistance, please reach out to the FGFOA staff at the FGFOA registration desk.

### **CPE Credit**

CPE credit for CPAs and CGFOs will be awarded pending approval from the State Board of Accountancy. Each workshop is designated as follows: Accounting and Auditing (AA), Behavior (BEH) or Technical Business (TB). Each hour of CPE is based on 50 minutes of class time. It is the responsibility of the individual participant to report hours of credit to the Florida Board of Accountancy. FGFOA is not responsible for reporting credit accuracies.

## NOTES



# 2024 FGFOA Schedule

**FGFOA Annual Conference**  
**May 18-22, 2024**

**Diplomat Beach Resort**  
**Hollywood, FL**

**FGFOA School of Governmental Finance**  
**October 21-25, 2024**

**Renaissance World Golf Village Resort**  
**St. Augustine, FL**

**Florida Government Finance Officers Association**  
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