



**The FGFOA Free Internet-Based Webinar Series presents
A Roadmap for Uncertain Times: Creating Better Investment Policies
Thursday, December 14, 2023
2:00 p.m. – 3:40 p.m. EDT
CPE: 2 Hours TB
Field of Study: Finance**

[Click Here to Register and Join the Webinar](#)

Presenters:

Richard Pengelly, CFA, CIMA, CTP, Managing Director
PFM Asset Management LLC

Datnilza Metz, Sales & Relationship Manager
PFM Asset Management LLC

Overview:

Florida local governments are required to adhere to state statutes that lay the basis for a safe, best practice investment program. This session will provide a detailed look at Florida's investment statutes and how they have functioned through volatile markets. This session will incorporate the historical lessons learned to construct an investment policy using Florida's investment statutes.

Learning Objectives:

- Identify the fifteen sections required for Florida local government investment policies;
- Identify the investment types for local governments that do not have an investment policy;

- Understand the importance of adhering to industry best practices for local government investment programs;

CPE Reporting Verification: Your participation will be recorded through the webinar software. You must be present and signed in the entire 100 minutes to receive credit. The FGFOA will receive a verification report after the webinar and will prepare the CPE certificates. You should receive your certificate via email in approximately 30 days. This program being offered free of charge.

System Requirements

PC-based attendees

Required: Windows® 7, Vista, XP or 2003 Server

Macintosh®-based attendees

Required: Mac OS® X 10.4.11 (Tiger®) or newer

For additional information regarding registration please contact Karen Pastula, at kpastula@fcities.com

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