

MEETING DATE: Wednesday, January 15, 2025

LOCATION: Citrus Hills Golf & Country Club, 505 E. Hartford St., Hernando, FL 34442

## <u>AGENDA</u>

12:00PM – 1:00PM Attendee Sign In and Lunch Served

1:00PM – 2:00PM Asset Management and Defining Levels of Service to Support Capital

and Operating Budgets and Forecasts (1 TB)

Matthew Vandommelen, Regional Manager, PSD Citywide Inc Daniel Gray, Senior Account Manager, PSD Citywide Inc

This session will focus on the big picture roadmap to asset management

success, understanding the key elements of a successful asset

management program and understanding the challenges and benefits of

investing in asset management.

2:00PM – 3:00PM Economic and Market Update (1 TB)

Mel Hamilton, SVP, Chandler Asset Management Lili Arnsdorff, VP, Chandler Asset Management

Economic and Market Update- Given market conditions, what are some

investment options to consider.

3:00PM - 4:00PM Best Practices in Debt Management-Bank Versus Bond Financing

Options (1 TB)

Jeff Larson, President, Larson consulting Services

Bank versus bond financing options for local government.