



**The FGFOA Free Internet Based Webinar Series presents  
“How to Develop an Asset Management Policy”**

***Thursday, April 15, 2021  
2:00 p.m. – 3:40 p.m. EDT  
CPE: 2 Hours TB***

***Field of Study: Accounting (Governmental) Technical***

**Presenters:**

Scott Patton, Senior Manager, Plante Moran  
Kari Shea, CPA, Principal, Plante Moran  
Thomas Kempa, CPA, Manager, Plante Moran

**Overview:**

This webinar cover topics related to asset management as well as how to record capital assets for financial reporting purposes. Presenters will discuss asset management best practices, the life cycle of assets, and strategies to manage assets. In addition, key aspects of capital asset recording requirements will be discussed such as: recording of disposals and losses, accounting for inventory, treatment of donated assets and asset transfers, as well as intangible asset recording.

**Learning Objectives:**

- Participants will understand the parts of the asset management lifecycle, roles and responsibilities of various lifecycle phases, and how to support or manage processes.
- Participants will have an increased understanding of how to record various capital asset transactions in the general ledger, examples include: disposals, inventory, donated assets, asset transfers, and intangible asset recording

**Participation is free and only available to current FGFOA Members.  
You will need your FGFOA member ID to register for this webinar. Please  
[click here](#) to log into the member portal to retrieve your member ID.**

**[Click on the link below to register:](#)**

**<https://attendee.gotowebinar.com/register/8399132351649887504>**

**NOTE: All Webinar information will be sent via email. Please confirm that you enter your correct email address when registering.**

*After registering you will receive a confirmation email containing information about joining the Webinar. This confirmation is unique to you, and you will need the link to log-in and connect to the Webinar. Once presentation are received they will be posted at [www.fgfoa.org](http://www.fgfoa.org) under presentations.*

*CPE Reporting Verification: Your participation will be recorded through the webinar software. You must be present and signed in the entire 100 minutes to receive credit. The FGFOA will receive a verification report after the webinar and will prepare the CPE certificates. You should receive your certificate via email in approximately 30 days.*

*This program being offered free of charge.*

*System Requirements*

*PC-based attendees*

*Required: Windows® 7, Vista, XP or 2003 Server*

*Macintosh®-based attendees*

*Required: Mac OS® X 10.4.11 (Tiger®) or newer*

*For additional information regarding registration please contact Karen Pastula, at [kpastula@fllcities.com](mailto:kpastula@fllcities.com)*

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