



**The FGFOA Free Internet-Based Webinar Series presents
Risk Management in Local Government Investments**

Please Note: This is an updated topic for our June Webinar. The original topic for this date, Truth in Millage, will take place on July 18, 2024

**Thursday, June 20, 2024
2:00 p.m. – 3:40 p.m. EDT
CPE: 2 Hours TB
Field of Study: Economics - Technical**

[Click Here to Register and Join the Webinar](#)

Presenters:

Zachary Falconer, VP – Investment Services, PMA

Brian Hextell, Institutional Portfolio Manager, PMA

This session will delve into the principles of risk management as it applies to local government investment of surplus funds. Attendees will learn about balancing risks and returns, diversification strategies, and the use of financial instruments to mitigate investment risks.

Learning Objectives:

- Gain an understanding of the risks associated with allowable investments or investments typical for Florida public entities.
- Learn to implement diversification strategies that balance risks and returns, enhancing the security and growth potential of investments.

- Improve decision-making skills by learning to apply risk management principles strategically in local government investment scenarios.

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CPE Reporting Verification: Your participation will be recorded through the webinar software. You must be present and signed in the entire 100 minutes to receive credit. The FGFOA will receive a verification report after the webinar and will prepare the CPE certificates. You should receive your certificate via email in approximately 30 days.

This program being offered free of charge.

System Requirements

PC-based attendees

Required: Windows® 7, Vista, XP or 2003 Server

Macintosh®-based attendees

Required: Mac OS® X 10.4.11 (Tiger®) or newer

For additional information regarding registration please contact Karen Pastula, at kpastula@flicities.com FGFOA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National

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